## American Heritage Life Insurance Company 1776 American Heritage Life Drive

Jacksonville, Florida 32224



## **CLAIMS ADMINISTRATION DIRECT DEPOSIT AUTHORIZATION FORM**

TRANSACTION TYPE: New Setup Cancellation Change Financial Institution Change Account Number
POLICY/CERTIFICATE HOLDER INFORMATION:
Policy/Certificate Holder Name: Home Phone:
Policy/Certificate Number(s):
Social Security Number:
FINANCIAL INSTITUTION:  Checking Savings
Financial Institution Name:
Financial Institution Address:
Account Number: *Electronic Routing Transit Number:
*Some banks use a separate routing number specifically for electronic ACH deposits. Please verify the routing number with your bank.
You may also visit <u>www.allstatebenefits.com/mybenefits</u> to complete this form electronically.
A Voided Check or a Letter From Your Bank Must be Attached In Order to
Credit Your Account for Claims Payments
Voided Check Requirements:     Bank Letter Requirements:     Acceptable Accounts and Signatures:       - Deposit slips are not accepted;     - Letter must be on bank letterhead;     - Beneficiary     - Insured       - Credit and debit cards are not accepted;     - Include Account holder's name;     - Owner     - Payor       - Account holder's pre-printed name and address;     - Include Account holder's account number:     - Power of Attorney     - Spouse       - Pre-printed account and transit number.     - Include Account holder's transit number.     - Power of Attorney     - Spouse
Authority is hereby given to American Heritage Life Insurance Company (AHL) to credit the account number shown below for claims payment for all of your AHL policies (unless benefits are assigned). AHL will make any adjustments, including the initiation of any credit or debit entries on the account, for the limited purpose of claims payment due to the account holder or due to AHL. Once the deposit transaction occurs, AHL has five days to withdraw only the amount deposited if an error has occurred.
Signing this Authorization will allow AHL to deposit claims payments for all eligible policies. Direct deposit benefit checks will apply to a products underwritten by AHL, excluding Life. Unfortunately, if an insured has assigned benefits to a physician, hospital, anothe person, etc. the benefit check cannot be direct deposited.
Although direct deposit (Electronic Funds Transfer) is my preferred method of payment there may be circumstances which require a paper check to be issued as opposed to a direct deposit. I understand when I do business with AHL and/or its affiliates, parent and subsidiaries, the electronic documents, disclosures and electronic signatures may be utilized by AHL. This authority is to remain in further force and effect until AHL has received written notification revoking the authority. Your policy/certificate holder information and you financial institution information above must be complete and accurate and must be that of the policy/certificate holder on file. To ensure accuracy, a voided check or a bank letter must be attached. Please notify AHL immediately if your financial institution or account information has changed by sending written notification to the address indicated below. Should you have any questions, please contact us at 1-800-348-4489.
Authorization Signature: Date:
Print Name:
Deliver the completed and signed authorization form with voided check or bank letter to:  Fax to: 1-866-424-8482  OR  Mail to: Allstate Benefits

Attention: Claims ACH Department 1776 American Heritage Life Drive Jacksonville, FL 32224-6687